



Return by August 31, 2021

**CITY OF BAXTER
DEPARTMENT OF FINANCE
DEFERRED ASSESSMENTS FOR PUBLIC IMPROVEMENTS
2021 SUPPLEMENTAL INFORMATION FORM**

For Hardship Deferment for Senior Citizens, Disabled Persons, or Active Military Members

Pursuant to Baxter City Ordinance No. 46 (City Code 1-8) and the Baxter Special Assessment Policy, my/our application for a hardship deferment attached hereto is supplemented by the following information, which I certify as true and correct:

1. My annual gross income from all sources, according to my most recent year's federal income tax return, plus tax exempt income, does not exceed the following based upon the size of household (*please circle the income figure based upon your corresponding household size in the table below, list the gross income in the box below, and attach tax return and any other income documentation to the application*):

FY 2021 HUD Income Limits Summary Crow Wing County								
Persons in Household	1	2	3	4	5	6	7	8
Low (80%) Income Limits	\$41,750	\$47,700	\$53,650	\$59,600	\$64,400	\$69,150	\$73,950	\$78,700

If a federal income tax return was not made, submit other pertinent information to show this qualification was met (social security benefit statement and/or any other income documentation).

Household Most Recent Year's Annual Gross Income:		1.	\$
2. The annual payment due for all assessments levied against the property exceeds one and one-half percent (1.5%) of the income listed above. (<i>Box 2a < Box 2b</i>)	Box #1 Amount x 0.015 =	2a.	\$
	Annual Assessment Payment (from assessment record)	2b.	\$
3. The total special assessments to be deferred exceed \$2,000. (<i>Box 3 > \$2,000</i>)	Assessment Balance (from assessment record)	3.	\$
4. The county assessor's market value of my/our homestead parcel does not exceed 150% of Baxter's median home value, as determined by the U.S. Census Bureau, currently \$312,750.	Crow Wing County Current Estimated Market Value of Parcel (<i>Box 4 < \$312,750</i>)	4.	\$
5. I understand this application must be renewed annually by August 31st of each year and if approved, the deferred assessment payment will accrue interest annually.			

Property Owner's Signature

Date

Parcel ID Number

Property Owner Name (printed)

Property Address

Telephone Number

Email Address

Return to: City of Baxter, City Clerk, PO Box 2626, 13190 Memorywood Drive, Baxter, MN 56425

Remember to include payment of \$50 for the special assessment deferral application fee payable to the City of Baxter. The fee offsets the county recording fee. Attach a copy of the most recent federal tax return, driver's license or other document to verify age. If applicable, attach a copy of military orders. If applicable, attach a copy of a licensed medical doctor's sworn affidavit, social security disability certification or other verifying documentation attesting to the permanent and total disability.



Initial Year and Following Year(s) Applications
Due by August 31 of each year

Date Rec'd: _____

**CITY OF BAXTER
DEPARTMENT OF FINANCE
DEFERRED ASSESSMENTS FOR PUBLIC IMPROVEMENTS**

Application and Authorization for Delayed Payment of Tax on Special Assessment for Senior Citizens, Disabled Persons, or Active Military Member's Homestead Where a Financial Hardship Exists.

NAME:	I am (check one): <input type="checkbox"/> At least 65 years of age (date of birth: _____) <input type="checkbox"/> Retired by virtue of permanent and total disability <input type="checkbox"/> Active Military
ADDRESS:	
PHONE:	
EMAIL:	PROPERTY RE CODE:
LEGAL DESCRIPTION OF PROPERTY:	

I, the undersigned, declare under penalties of perjury:

- I, my spouse, and family combined household shall not have an annual gross income in excess of the income limits established by the City of Baxter in effect at the time of the application (see supplemental).
- The average annual payment due for all assessments levied against my homesteaded property exceeds 1.5% of my household income.
- The total special assessments to be deferred exceed \$2,000.
- The Crow Wing County Assessor's estimated market value of my homesteaded parcel does not exceed the limits established by the City of Baxter in effect at the time of the application (see supplemental).
- My interest in the ownership of the above property was acquired on _____, _____, and is as follows (check one):
 - Sole ownership
 - Joint tenancy, held with _____
 - Other (please specify) _____
- On January 2, 20____, I owned and occupied the above property as my homestead and such occupancy (current year) began on _____, _____.
- The taxes for improvements on the special assessments adopted by Resolution No. _____ on _____, 20____, by the City of Baxter which have been allocated against the subject property would create undue personal hardship on my behalf and I respectfully request that payment be so deferred for the installments payable in the year 20____. (NOTE: Application for deferment shall be made each year prior to August 31.)

I declare under penalties of perjury that the above information is correct to the best of my knowledge and belief

Property Owner Signature

Date

This portion to be completed by the City of Baxter

I, _____, Finance Director of the City of Baxter, County of Crow Wing, State of Minnesota, do hereby certify that the application of _____, above named, has been duly reviewed and that in accordance with the minutes of official record for the meeting held _____, 20____, in said city council chambers, was duly APPROVED or DENIED.

That in accordance with approval granted, that the assessment on the affiant's subject property levied for annual collection in the amount of \$_____ (composed of principal \$ _____ and interest \$ _____) payable in the year _____, should be so deferred with interest at the annual rate of _____%, until such time as it is deemed the applicant no longer qualifies or the property loses its eligibility.

Dated

Finance Director

Property Address: _____

Property RE Code: _____

Prior Annual Installments Currently Deferred: _____

THIS INSTRUMENT WAS DRAFTED BY:

City of Baxter
13190 Memorywood Drive
PO Box 2626
Baxter, MN 56425
218.454.5100